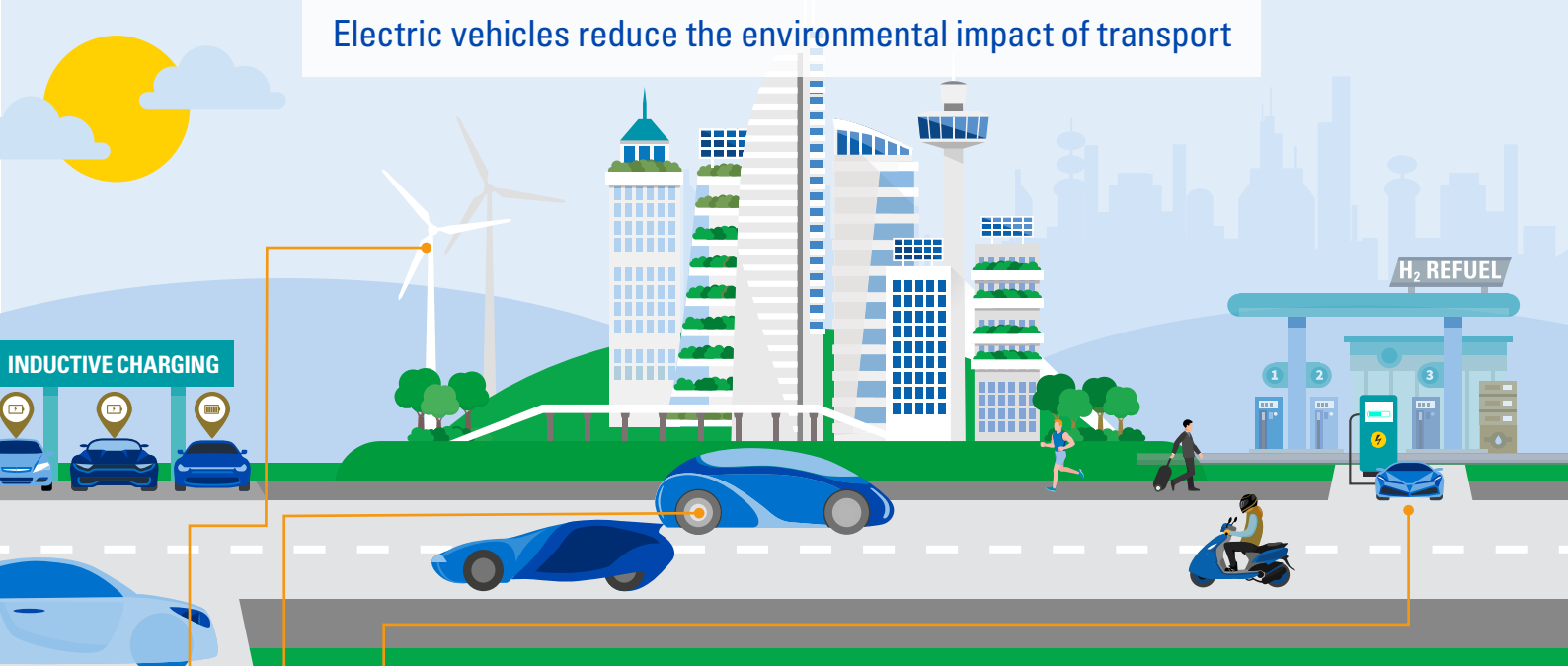


THE FUTURE OF MOBILITY

Transportation innovations such as autonomy, connectivity, electrification and shared mobility are already driving significant change in the automotive sector. The powerful combination of these mobility innovations will positively impact the quality of life for millions of people over the coming decades.

How can city smog become a problem of the past?

Electric vehicles reduce the environmental impact of transport



Key benefits

- Greenhouse gas mitigation
- Zero tailpipe emissions
- Reduced noise levels
- Improved energy efficiency

Overall impact

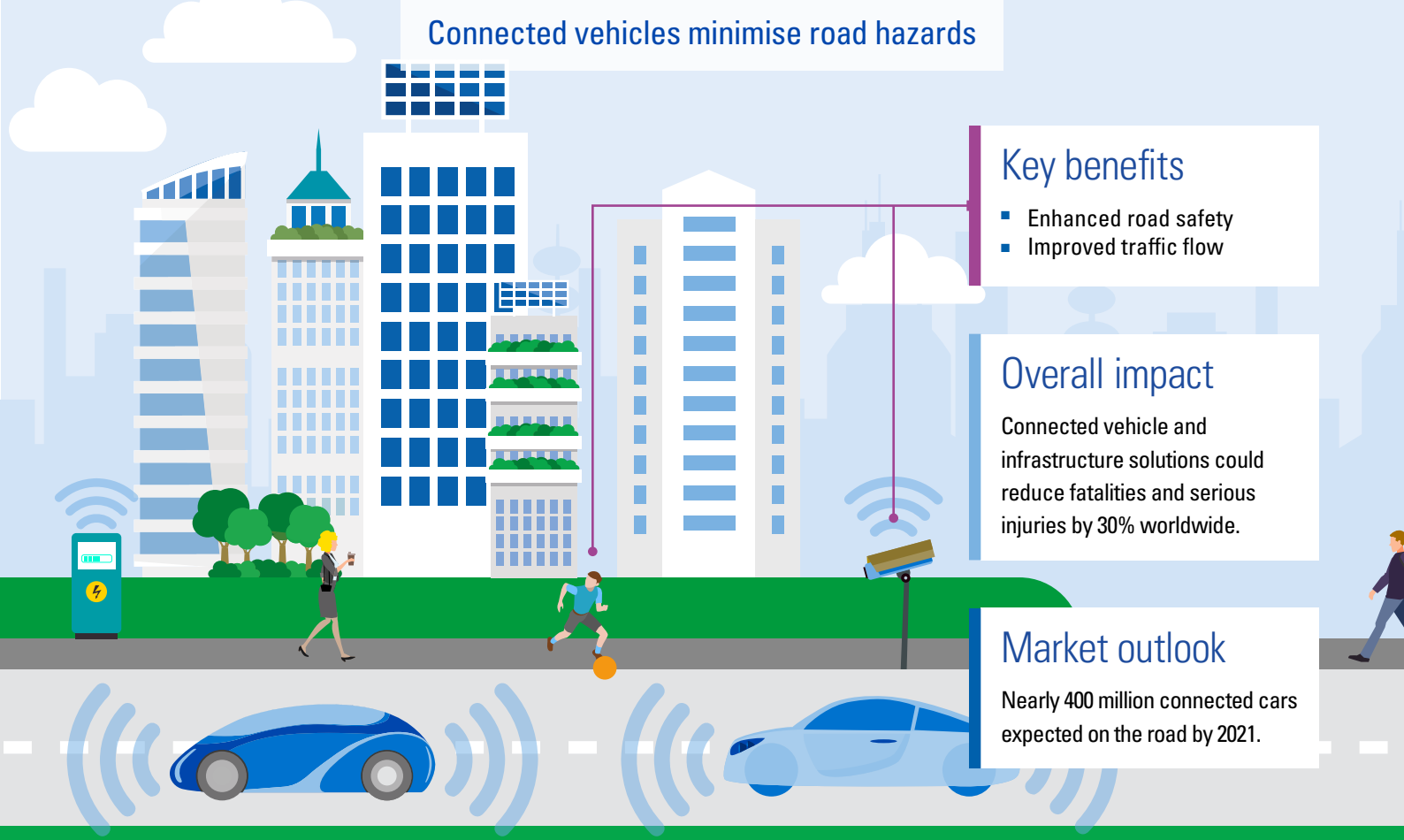
Electrification of passenger road transport will reduce local air pollutant emissions such as particulate matters and NO_x, which are a significant risk to human health.

Market outlook

Electric vehicles could represent 35% of global new car sales by 2040.

How can accidents and traffic jams be avoided?

Connected vehicles minimise road hazards



Key benefits

- Enhanced road safety
- Improved traffic flow

Overall impact

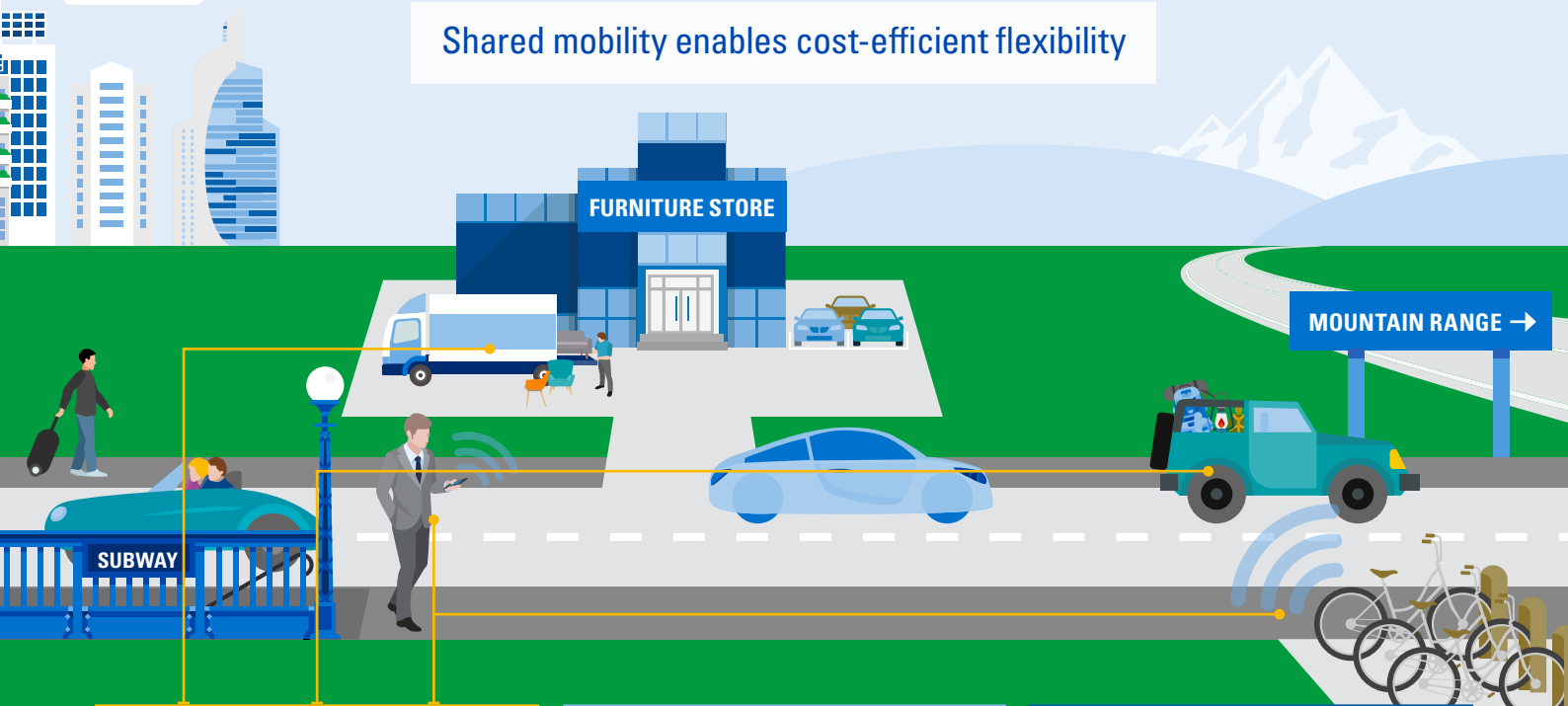
Connected vehicle and infrastructure solutions could reduce fatalities and serious injuries by 30% worldwide.

Market outlook

Nearly 400 million connected cars expected on the road by 2021.

How can your vehicle be dynamically adapted to your needs?

Shared mobility enables cost-efficient flexibility



Key benefits

- Increased asset efficiency
- Multimodal passenger flow
- Reduced need for parking spaces

Overall impact

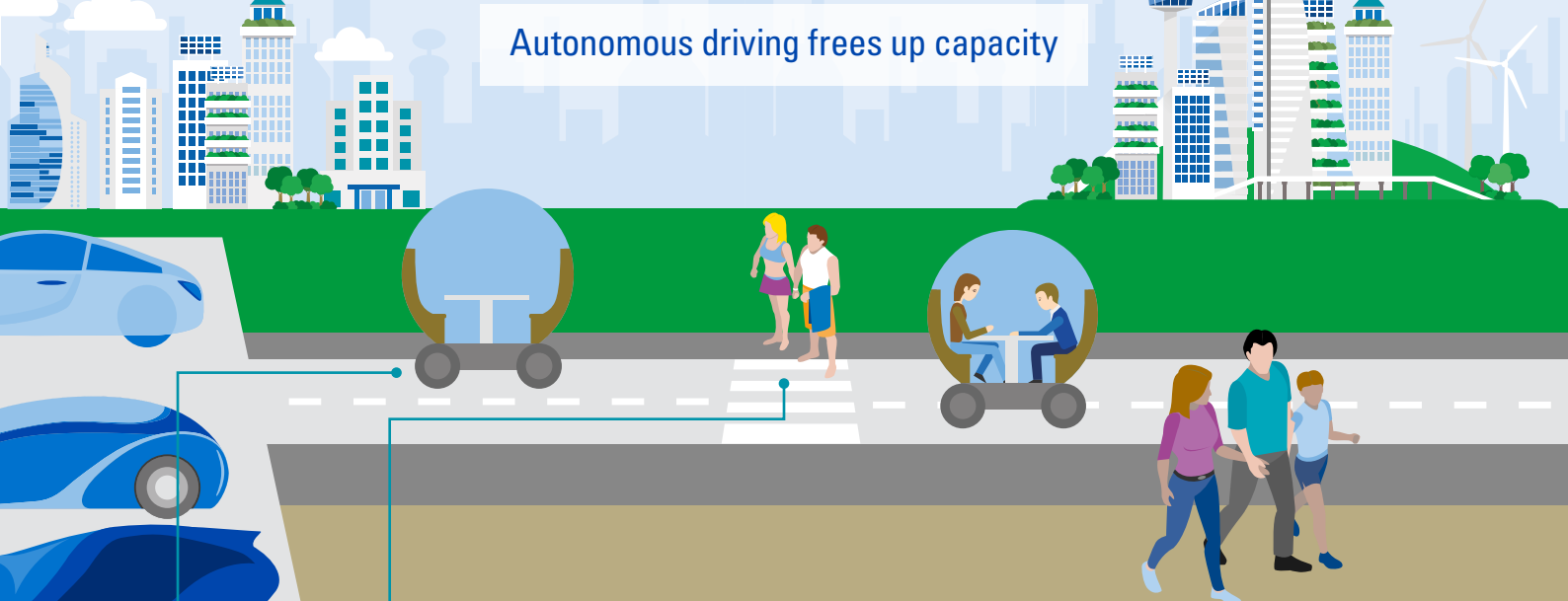
Capacity optimisation of a shared mobility system could reduce city dwellers' travel costs by 50%.

Market outlook

By 2050, one out of three new cars sold could potentially be a shared vehicle.

How can you have more time for the important things in life?

Autonomous driving frees up capacity



Key benefits

- Optimised driving
- Improved fuel efficiency
- Increased safety

Overall impact

Commuters worldwide could save a combined one billion hours every day once autonomous vehicles go mainstream.

Market outlook

Sales of driverless cars could reach 12 million units annually by 2035.

Backed by a century of German automotive safety engineering experience, TÜV SÜD is strongly involved in the safe development of the high-tech transportation systems of tomorrow, from e-mobility to autonomous driving and IT-security.

SOURCES:

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Shared Mobility, International Transport Forum, 2016 | The Benefits of Connected Car Technologies, FIA, 2016



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